

Personal Financial Statement

This form must be accompanied by a bank statement showing cash in bank and a copy of the trust deed to your property or other proof of ownership. If additional information is required please provide a separate attachment.

SELF	SPOUSE
Name:	Name:
Address:	Address:
Social Security #:	Social Security #:
Birthdate:	Birthdate:

The undersigned, for the purpose of procuring and establishing credit from time to time with you and to induce you to permit the undersigned to become indebted to you in notes, endorsements, guarantees, overdrafts or otherwise, furnishes the following (or in lieu thereof the attached) which is the most recent statement prepared by or for the undersigned as being a full, true and correct statements of the financial condition of the undersigned on the date indicated and agrees to notify you immediately of the extent and character of any material change in said financial condition and also agree that if the undersigned, or any endorser or guarantor of any of the obligations of the undersigned, at any time fails in business or becomes insolvent, or commits and act of bankruptcy, or dies, or if a writ of attachment, garnishment, execution or other legal process be issued against property of the undersigned or if any assessment for taxes against the undersigned, other than taxes of real property, is made by the Federal or State government or any department thereof, or if any of the representations made below prove to be untrue, or if the undersigned fails to notify you of any material changes as above agreed, or if such change occurs, or if the business, or any interest therein, of the undersigned is sold, then and in such case, all of the obligations of the undersigned to you or held by you shall immediately be due and payable, without demand or notice. This statement shall be construed by you to be a continuing statement of the condition of the undersigned, and a new and original statement of all assets and liabilities upon each and every transaction in and by which the undersigned, hereafter becomes indebted, until the undersigned advises in writing to the contrary.

ASSETS	DOLLARS	LIABILITIES	DOLLARS
Cash in Checking Account(s):		Notes Payable to:	
Cash on Hand: <i>(confidential)</i>		Accounts Payable:	
Cash in Savings Account (s):		Taxes Payable:	
Stocks and Bonds <i>(Schedule B)</i> :		Contracts Payable: <i>(to whom)</i>	
Notes Receivable-Good:		Contracts Payable: <i>(to whom)</i>	
Cash Surrender Value – <i>Life insurance:</i>			
Auto 1:		Real Estate Indebtedness <i>(Schedule A)</i>	
Auto 2:			
Auto 3:		Business indebtedness: <i>(to whom)</i>	
Real Estate <i>(Schedule A)</i> :			
Other Assets: <i>(describe)</i>		Other Liabilities: <i>(credit cards, etc.)</i>	
		1.	
		2.	
		3.	
		4.	
		Total Liabilities:	\$
Total Assets:	\$	Net Worth:	\$
Annual Income		Annual Expenditures: <i>(excluding ordinary living expenses)</i>	
Salary:		Mortgage/Rental:	
Securities Income:		Insurance Premiums:	
Other: <i>(describe)</i>		Property Taxes:	
Total:	\$	Total Living Expenses	\$

